



Monthly Traffic Statistics

October 2025

Traffic Performance Highlights

October 2025 vs. 2024



Total Passengers (RGP)
120.046
5.5% 
(2024: 113.786)



Total Seat Capacity
145.587
1.5% 
(2024: 143.461)



Sustainability
Accreditations



Load Factor
87.8%
1.6 pts. 
(2024: 86.2%)



Flight Departures
1.076
2% 
(2024: 1.055)



24
AIRLINES



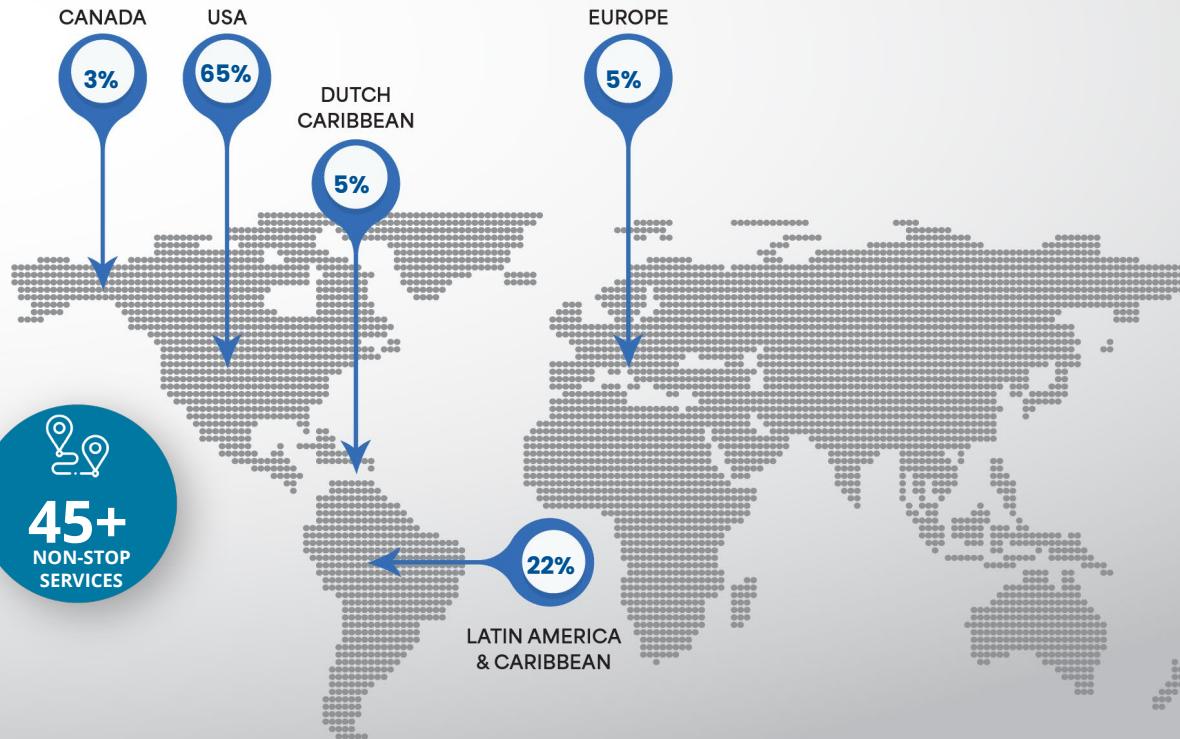
31
CITIES



45+
NON-STOP
SERVICES



Passengers Market (RGP)



Traffic Performance Highlights

YTD October 2025 vs. 2024



Total Passengers (RGP)
1.372.382
4.4%
(2024: 1.314.100)



Total Seat Capacity
1.657.146
0.9%
(2024: 1.641.881)



Sustainability
Accreditations



Passengers Market (RGP)

CANADA
4%
USA
69%
DUTCH
CARIBBEAN
5%

EUROPE
4%



Load Factor
87.4%
1.1%
(2024: 86.3%)

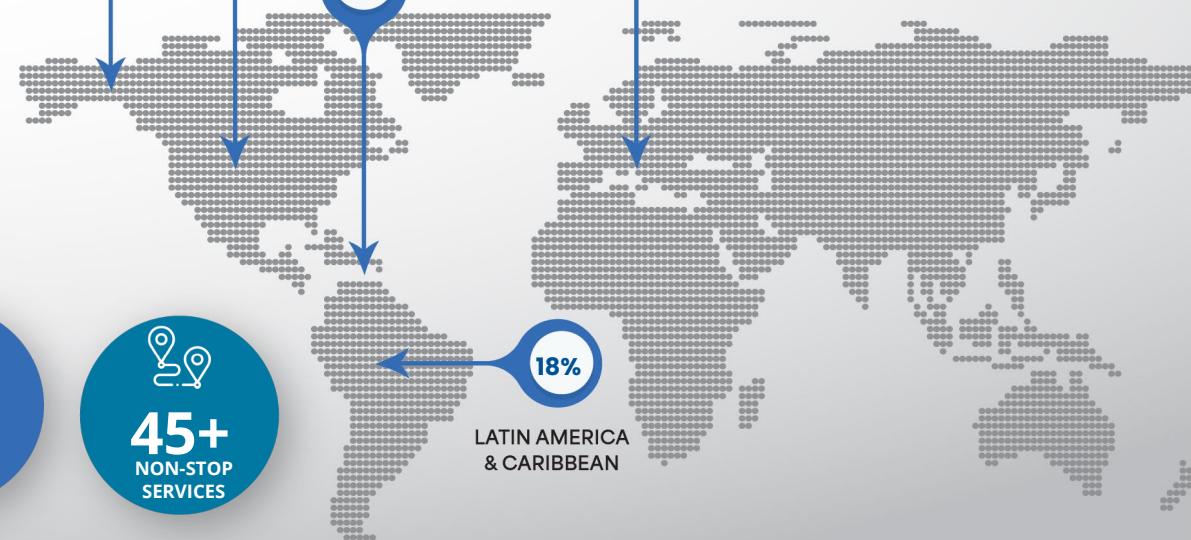


Flight Departures
11.822
3.2%
(2024: 11.451)

24
AIRLINES

31
CITIES

45+
NON-STOP
SERVICES



Airlines Operating at Aruba Airport

Non-stop service to over 45+ destinations

NORTH AMERICA		EUROPE		LATIN AMERICA		CARIBBEAN	
jetBlue	3	KLM	1	Avianca	2	AIRCENTURY	1
American Airlines	6	TUI	1	wingo	3	SKYhigh Dominicana	1
UNITED AIRLINES	4			LATAM AIRLINES	1	arajet	1
DELTA	4			SURINAM AIRWAYS	1	ZAir The Simplest Way to Fly	2
Southwest	2			CopaAirlines	1	DIVIDIVI	1
spirit	1			GOL Linha aérea inteligente	1	WINAIR	2
suncountry	1						
AIR CANADA	1						
WESTJET	1						
FRONTIER AIRLINES	1						

Gateways & Main Feeder Cities

North America, Latin America, Caribbean, Dutch Caribbean & Europe

NORTH AMERICA AIRLINES

ATL  **FRONTIER**  SEASONAL SERVICE

BOS  **jetBlue**

BWI  **Southwest**

CLT  **American Airlines**

EWR  **jetBlue**

FLL  **spirit**

IAD  **UNITED**

IAH  **UNITED**

JFK  **DELTA** **jetBlue**

LGA  **American Airlines**

MCO  **Southwest**

MIA  **American Airlines**

ORD  **UNITED**

PHL  **American Airlines**

DFW  **SEASONAL SERVICE**

LGA  **SEASONAL SERVICE**

MSP  **DELTA**  **SEASONAL SERVICE**

ORD  **SEASONAL SERVICE**

YYZ  **AIR CANADA**  **WESTJET**

LATIN AMERICA AIRLINES

BOG  **avianca airlines** **Wingo**

CLO  **wingo**

PBM  **SURINAM AIRWAYS**

LIM  **LATAM AIRLINES**

MDE  **Wingo**  **SEASONAL SERVICE**

PTY  **Copa Airlines**

GRU  **GOL**

DUTCH CARIBBEAN AIRLINES

CARIBBEAN AIRLINES

CUR  **DIVI DIVI AIR**

EZAir  **EZAir**

WINAIR  **WINAIR**

BON  **EZAir**

EUROPE AIRLINES

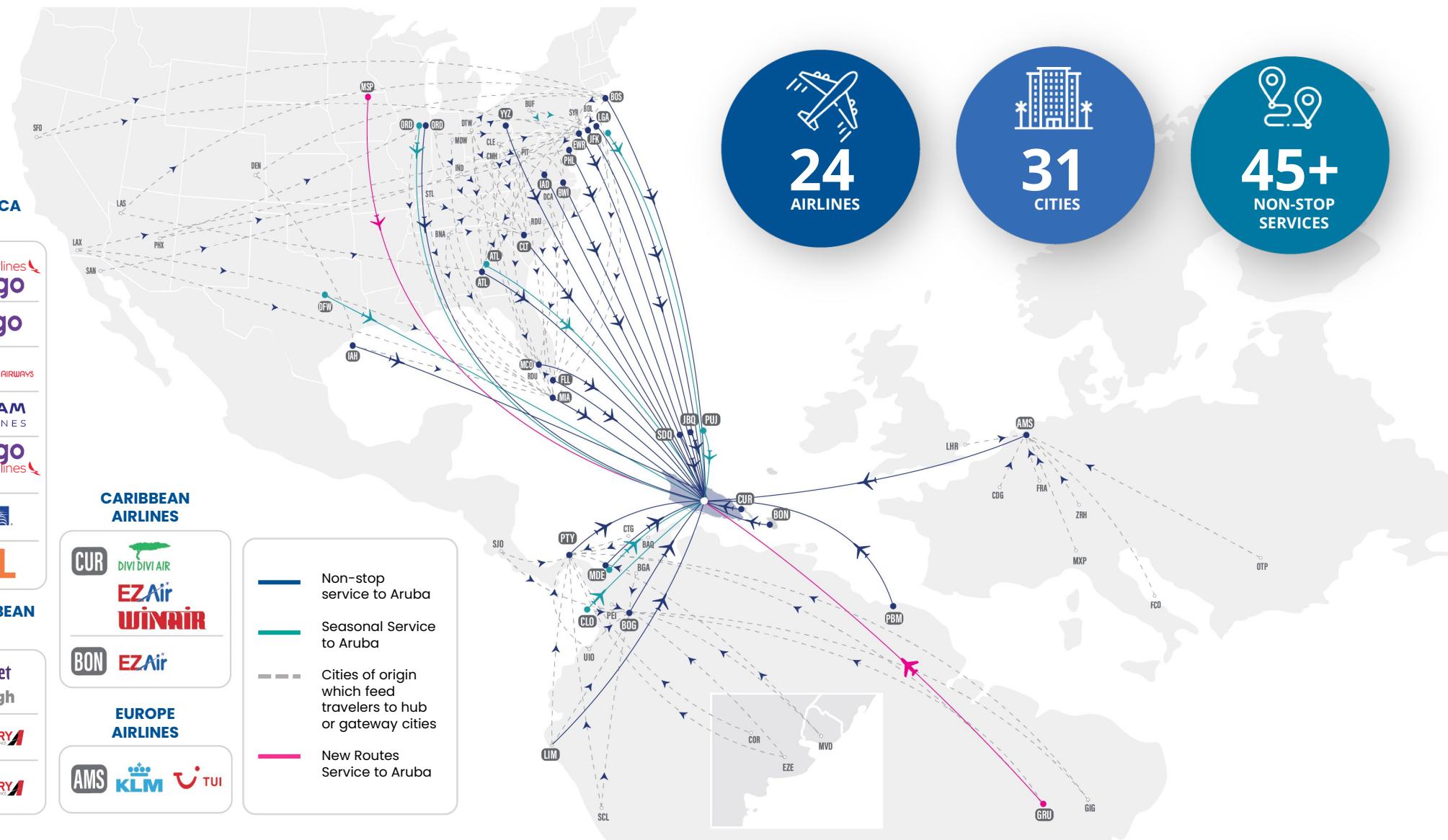
SDQ  **arajet**  **SKYhigh** Dominican

JBQ  **AIR CENTURY** INVESTIGATE & EXPLORE

PUI  **AIR CENTURY** INVESTIGATE & EXPLORE

AMS  **KLM**  **TUI**

-  Non-stop service to Aruba
-  Seasonal Service to Aruba
-  Cities of origin which feed travelers to hub or gateway cities
-  New Routes Service to Aruba



MONTHLY TRAFFIC STATISTICS

Monthly Air Traffic Statistics

YTD October 2025 vs 2024



Air Traffic Dashboard

October 2025 vs 2024



120.046

Revenue Generating
Passengers
*Global 5.5%▲



77.801

Revenue Generating
Passengers
USA 1.2%▼



145.587

Total Outbound Seat
Capacity
Global 1.6%▲



87.515

Seat Capacity
USA 4.0%▼

Latin
America &
Caribbean
22%

Canada
3%

United
States
65%

Traffic Distribution

Dutch
Caribbean
5%

Europe
5%

Passenger Load Factors

Global

vs. 85% 5.4 pts

United States

vs. 88.3% 2.1 pts

Canada

vs. 79.2% 3.6 pts

Latin America

vs. 86.1% (1.2) pts

Europe

vs. 87.0% 2.9 pts

Dutch Caribbean & Caribbean

vs. 70.9% 7.3 pts

90.4%

90.4%

75.6%

84.9%

89.9%

78.2%

*Excluding Transfer Passengers

Source | Aruba Airport Authority – MoM October 2025 vs 2024

Air Passenger Market Analysis

October 2025



127.869
Total Departing Passengers
**Global

3.4%



79.090
Departing Passengers
USA*

(1.7)%



120.046
Revenue Generating
Passengers
Global

5.5%



20
Total Transfer Passengers

(53.5)%



6.611
Total Transit Passengers

(25.5)%



145.587
Total Outbound Seat Capacity
Global

1.5%



11.373
Seat Capacity
Europe

(19.1)%



32.044
Seat Capacity
Latin America

38.7%



87.515
Seat Capacity
USA*

(4)%

*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

** Includes all passengers with exempted passenger-related charges

Source | Aruba Airport Authority – MoM October 2025 vs 2024

Air Traffic Dashboard

YTD October 2025 vs 2024



1.372.382

Revenue Generating
Passengers
*Global

4.4%



953.677

Revenue Generating
Passengers
USA

0.8%



1.657.146

Total Outbound Seat
Capacity
Global

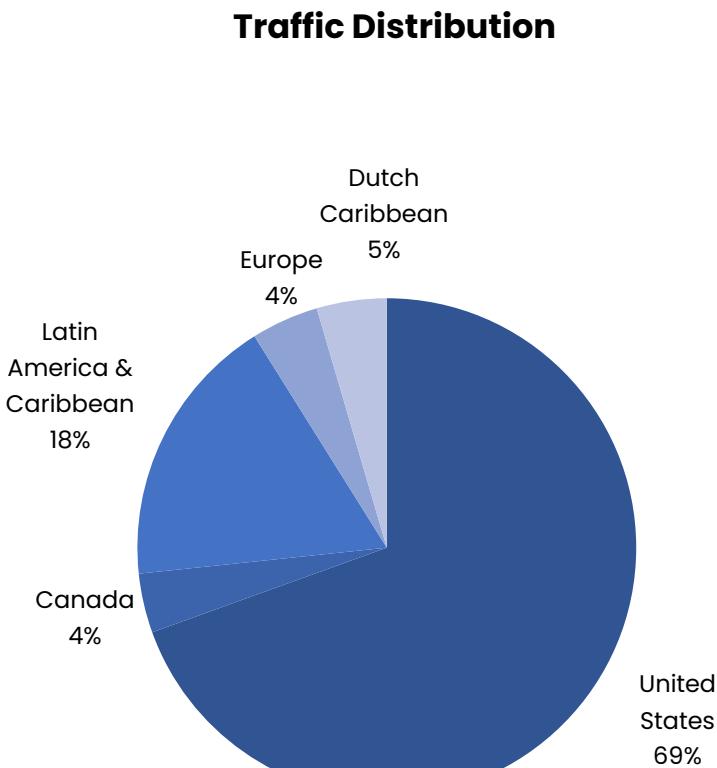
0.9%



1.072.447

Seat Capacity
USA

(0.4)%



Passenger Load Factors

Global

vs. 86.3% 1.1 pts



United States

vs. 89.9% 0.2 pts



Canada

vs. 89.2% 1.1 pts



Latin America

vs. 81.3% 1.6 pts



Europe

vs. 81.6% 5.6 pts



Dutch Caribbean & Caribbean

vs. 66.2% 5.9 pts



*Excluding Transfer Passengers

Source | Aruba Airport Authority – MoM October 2025 vs 2024

Air Passenger Market Analysis

YTD October 2025



1.448.122
Total Departing Passengers
**Global

2.3%



965.763
Departing Passengers
USA*

(0.2)%



1.372.382
Revenue Generating
Passengers
Global

4.4%



608
Total Transfer Passengers

79.9%



62.084
Total Transit Passengers

(29.9)%



1.657.146
Total Outbound Seat Capacity
Global

0.9%



115.111
Seat Capacity
Europe

(19.5)%



302.388
Seat Capacity
Latin America

14.8%



1.072.447
Seat Capacity
USA*

(0.4)%

*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military

** Includes all passengers with exempted passenger-related charges

Source | Aruba Airport Authority – MoM October 2025 vs 2024

MONTHLY TRAFFIC STATISTICS

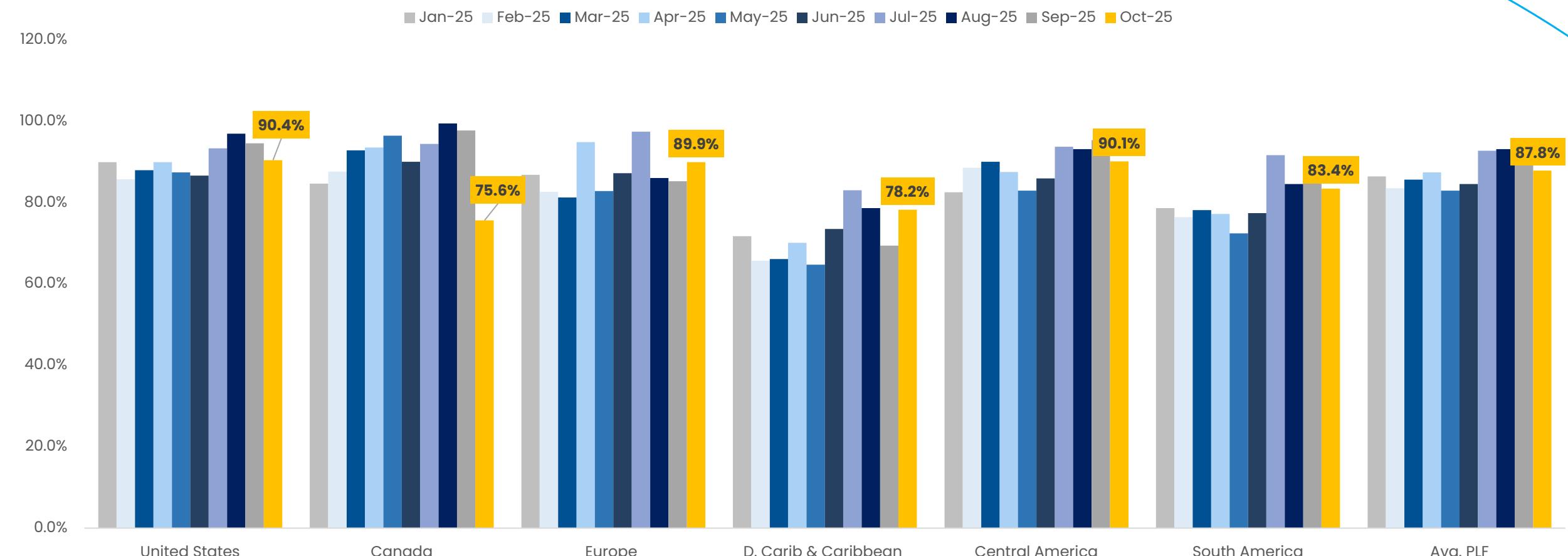
Passenger Market Analysis

Passenger Load Factor (PLF)



Passenger Load Factor (LF) By Region

YTD October 2025



Passenger Load Factor (LF) By Region

October 2025 vs 2024

Global

vs. 85% 5.4 pts



United States

vs. 88.3% 2.1 pts



Canada

vs. 79.2% 3.6 pts



Latin America

vs. 86.1% (1.2) pts



Europe

vs. 87.0% 2.9 pts



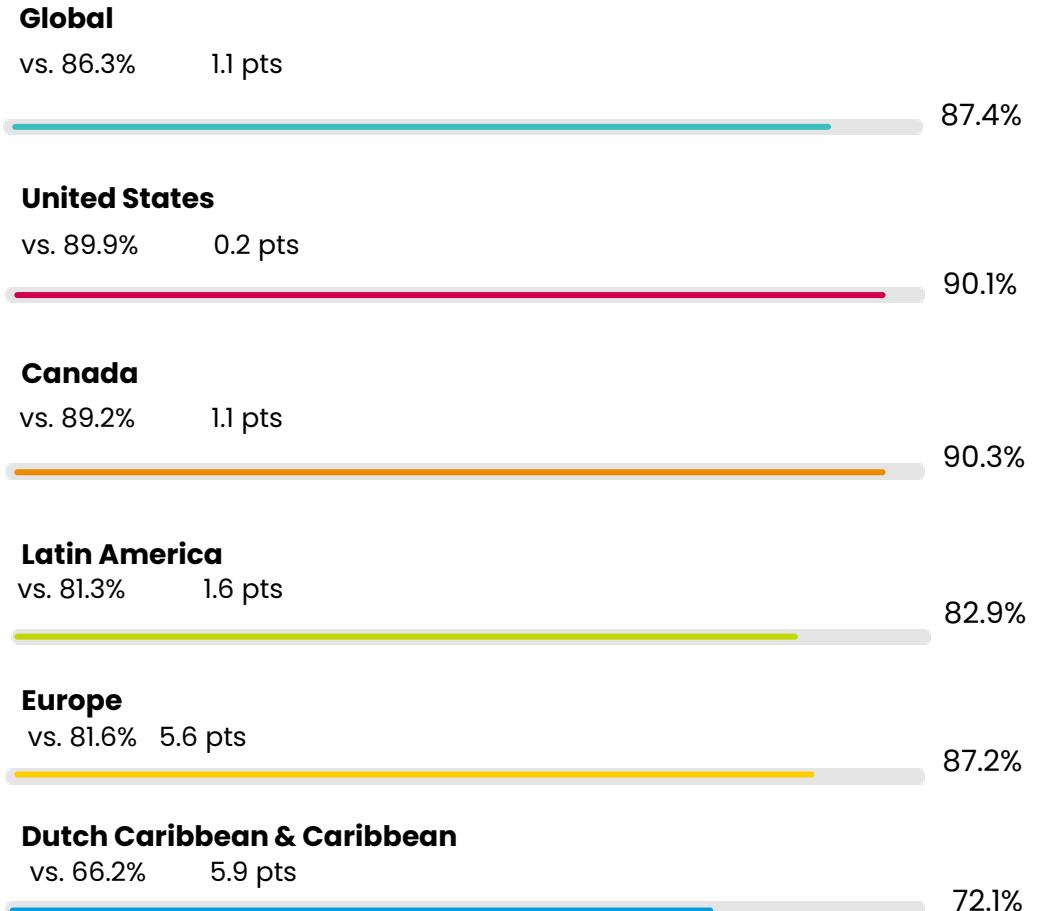
Dutch Caribbean & Caribbean

vs. 70.9% 7.3 pts



Passenger Load Factor (LF) By Region

YTD October 2025 vs 2024



MONTHLY TRAFFIC STATISTICS

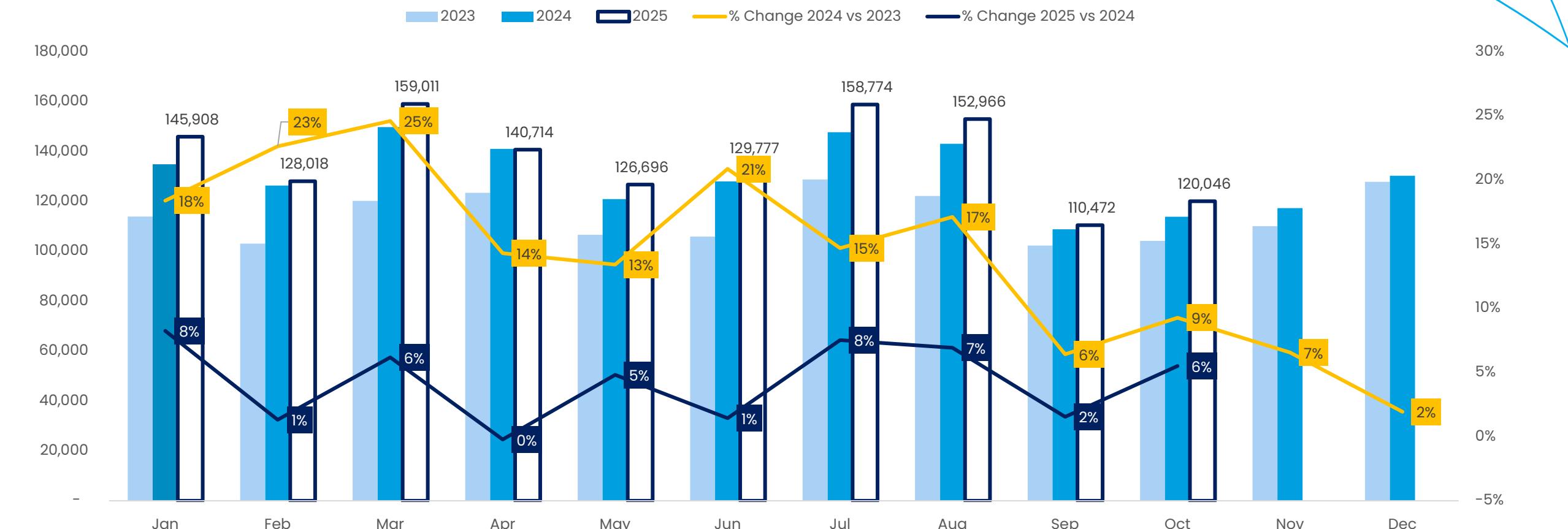
Passenger Traffic Data

Revenue Generating Passengers
(RGP)



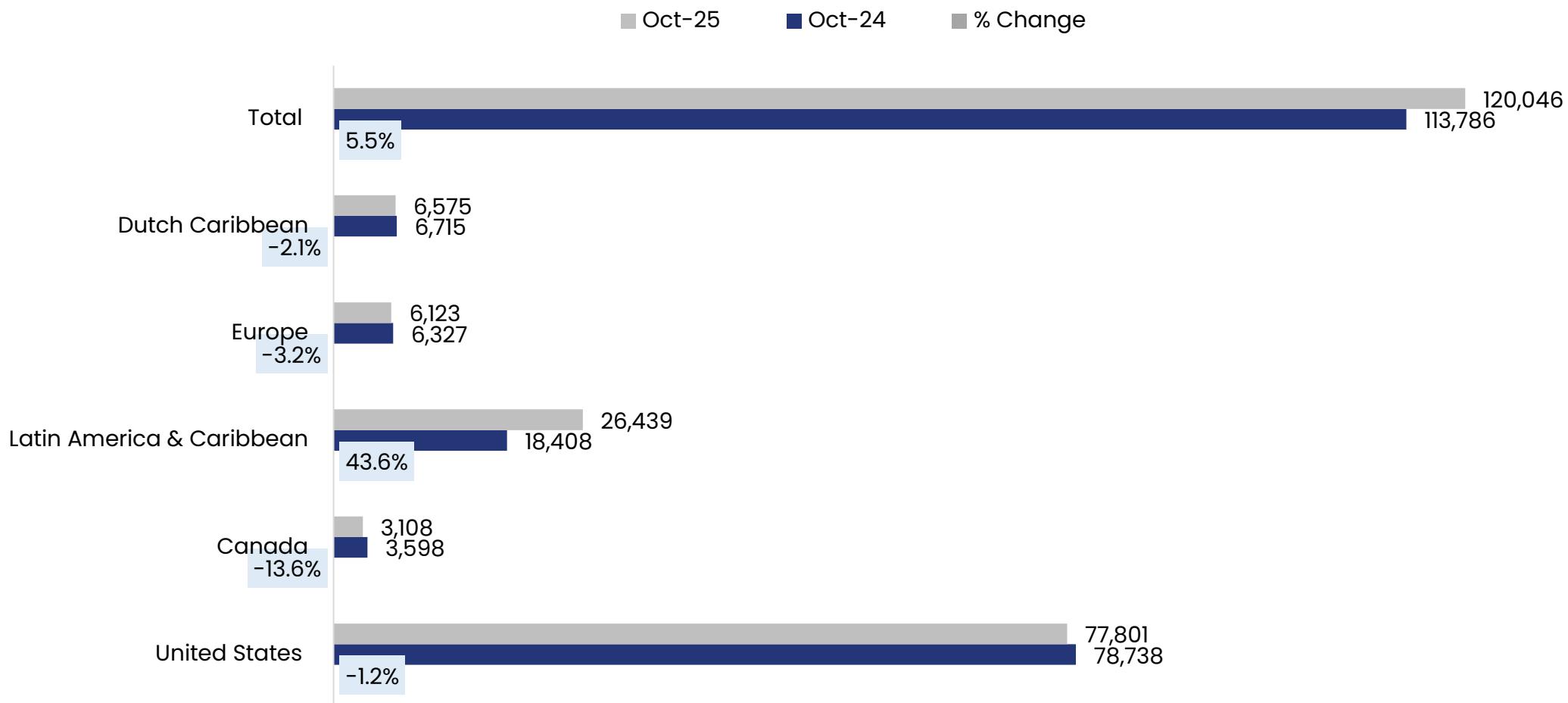
Revenue Generating Passengers (RGP) By Month

2025 vs 2024



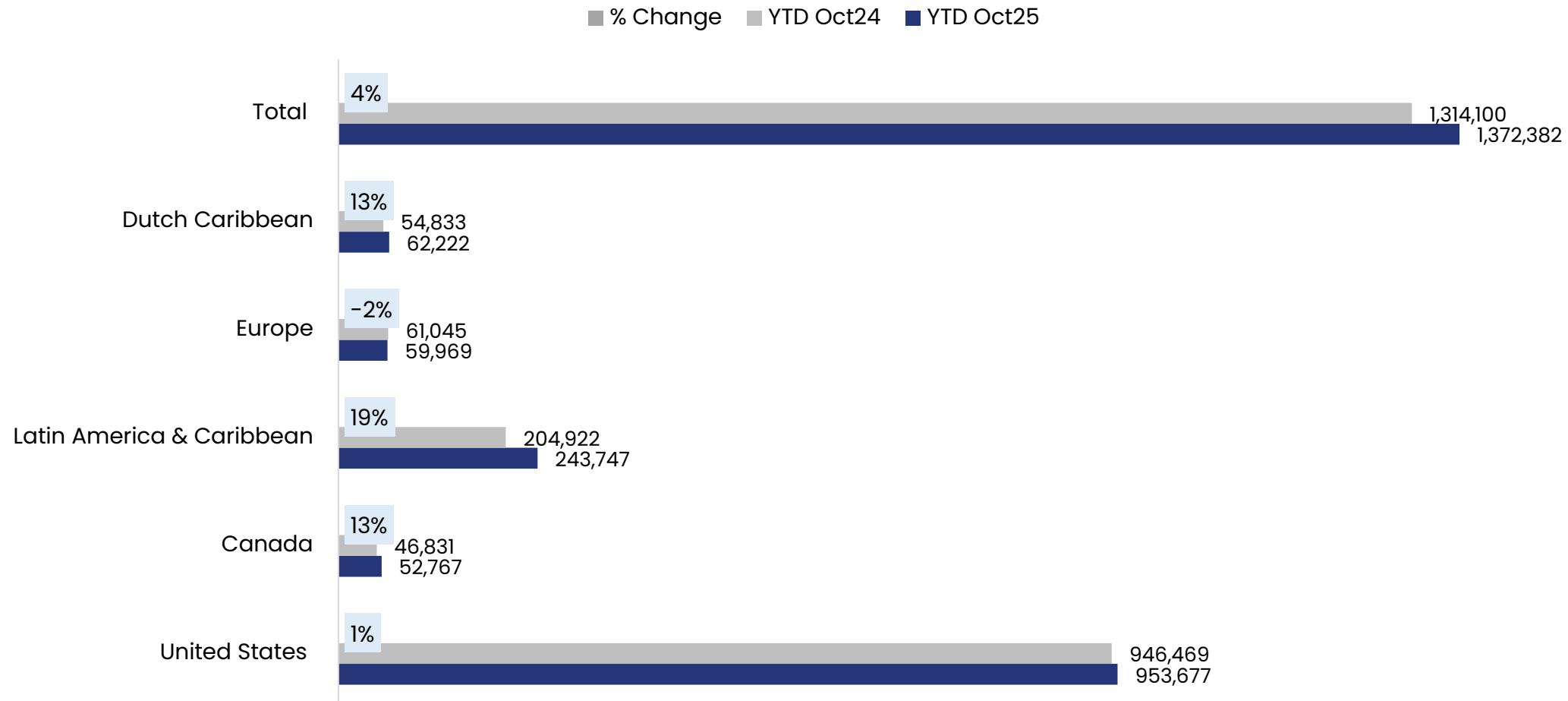
Revenue Generating Passengers (RGP) By Month

October 2025 vs 2024



Revenue Generating Passengers (RGP) By Month

YTD October 2025 vs 2024



MONTHLY TRAFFIC STATISTICS

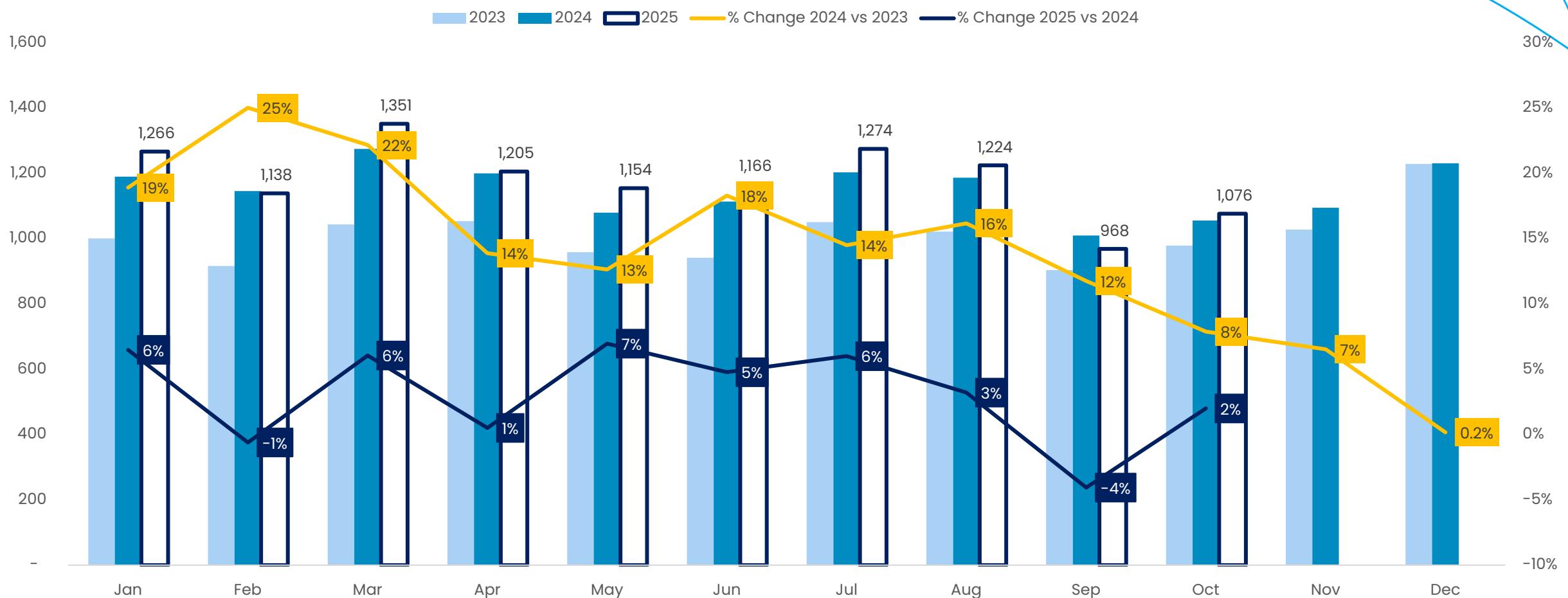
Traffic Data Aircraft Movement

October 2025



Aircraft Departures by Month (flights)

October 2025 vs 2024



Source | Aruba Airport Authority – MoM October 2025 vs 2024

MONTHLY TRAFFIC STATISTICS

Airline Market Analysis

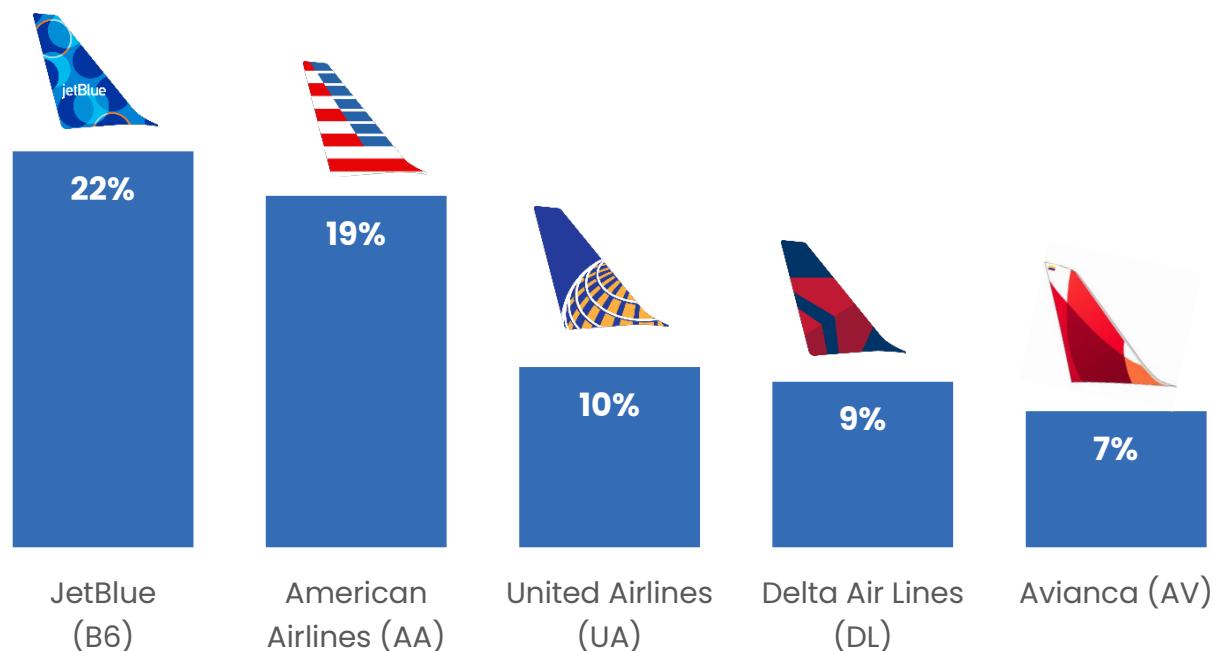
Market Share by Airline



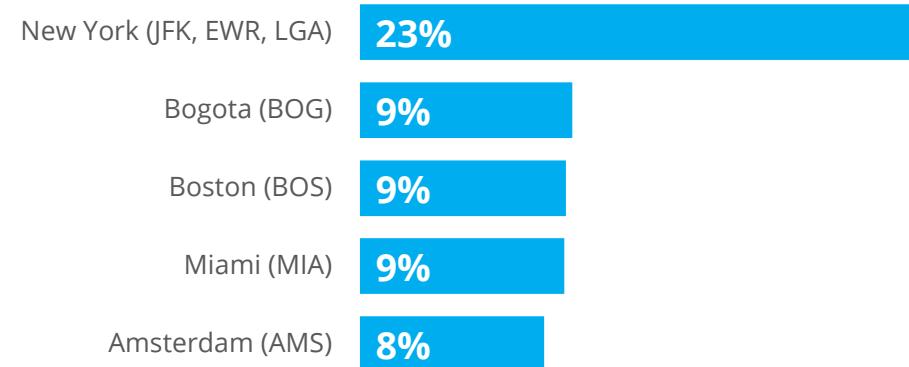
Marketshare by Airline and Gateway

October 2025

AIRLINES BY PASSENGER REVENUE



GATEWAYS BY SEAT CAPACITY



MONTHLY TRAFFIC STATISTICS

Aruba Airport Seat & Passenger Forecast

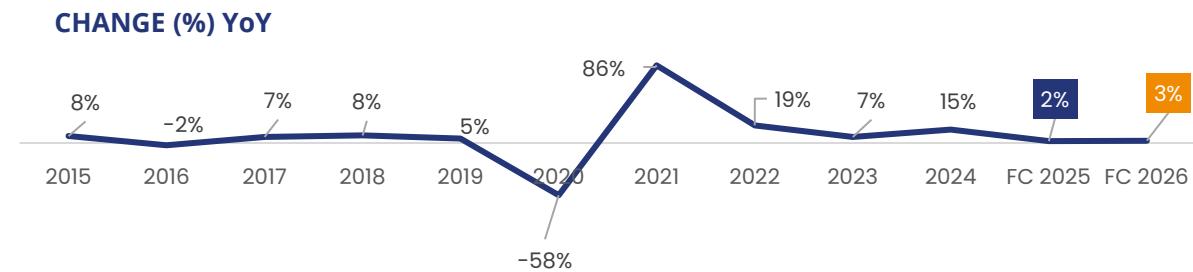
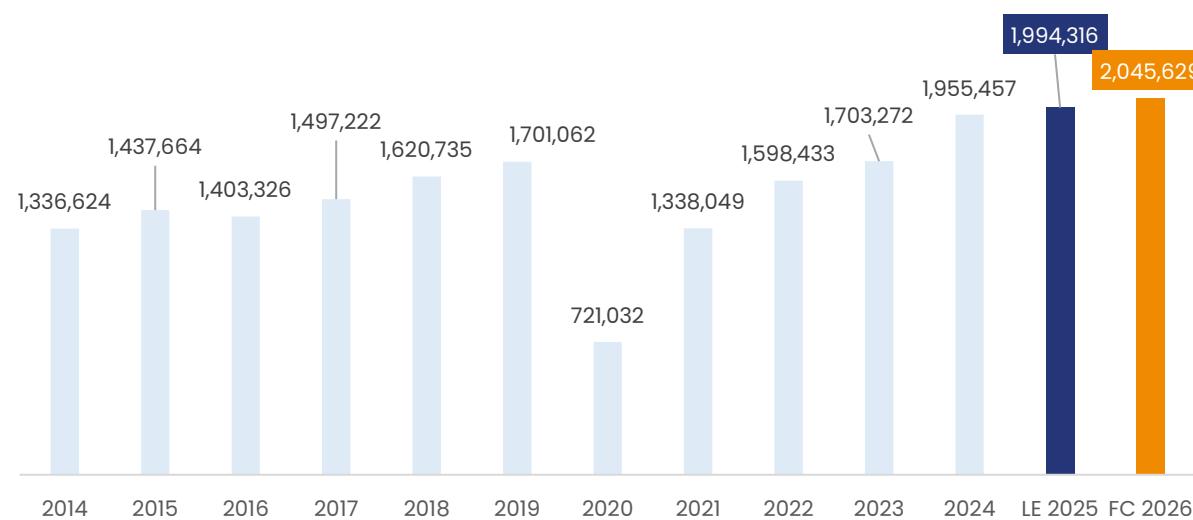
LE2025 -FC2026





Global Air Seat Capacity Forecast

LE2025-FC2026



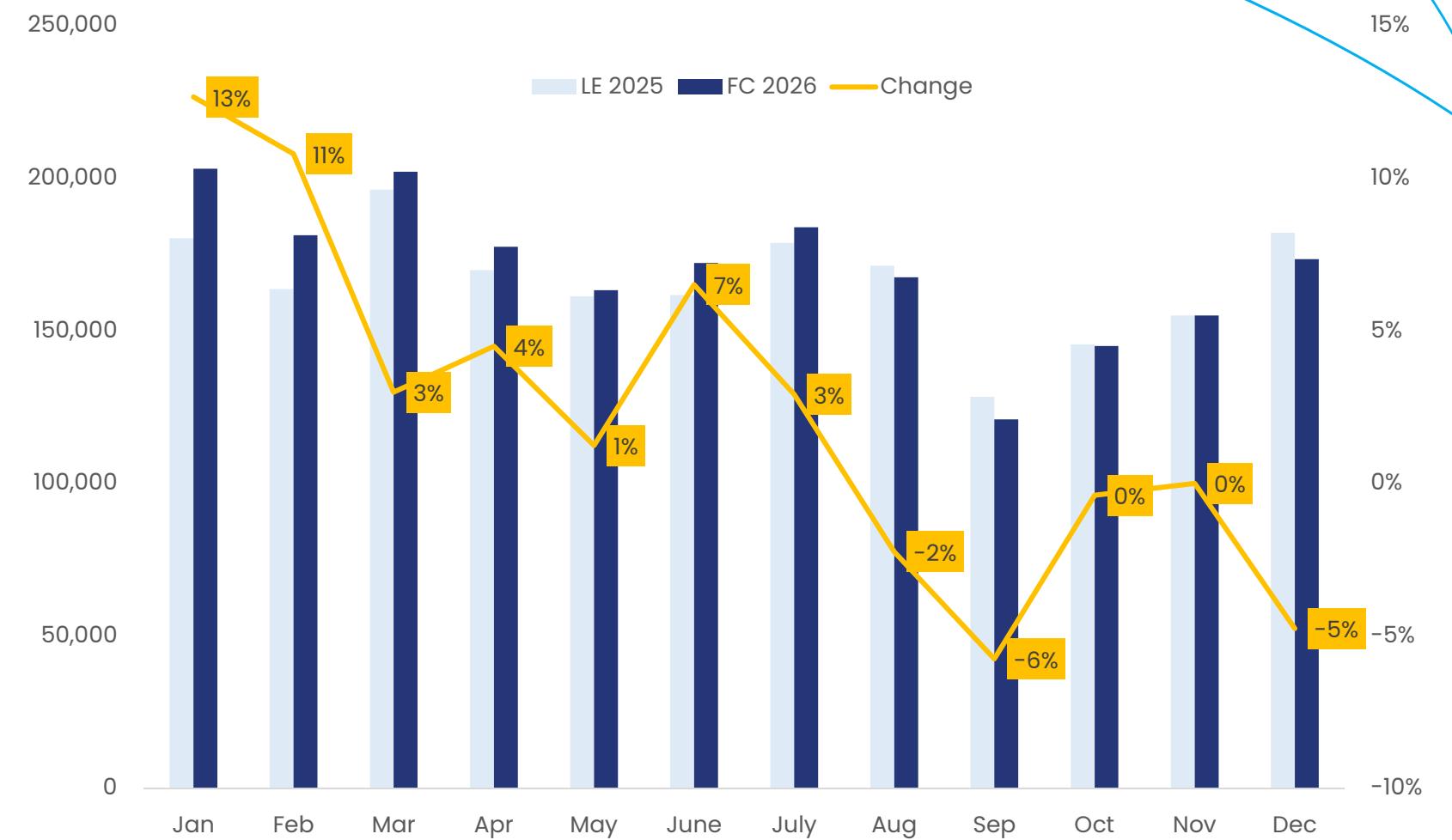
Region - Seat Capacity	FC2026	LE2025	% Diff 26 vs 25
United States	1,323,002	1,289,898	3%
Canada	80,970	80,247	1%
Latin America & Caribbean	420,270	396,957	6%
Europe	132,275	135,062	-2%
Dutch Caribbean	89,112	92,152	-3%
Total	2,045,629	1,994,316	3%

Total Seat Capacity Forecast | Global

LE2025- FC2026

Global Seat Cap forecasted to grow by 2.6% by the end of 2025

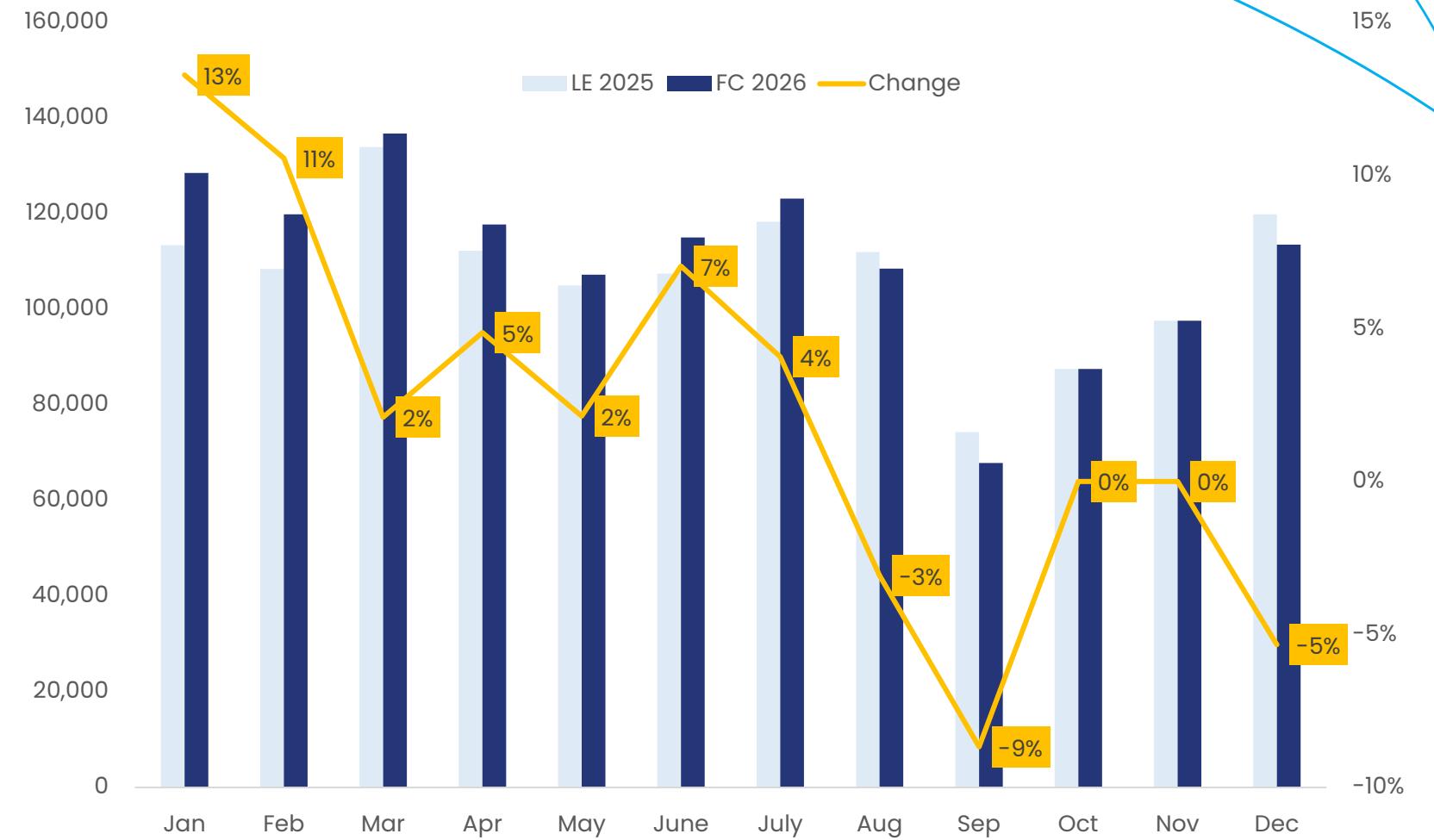
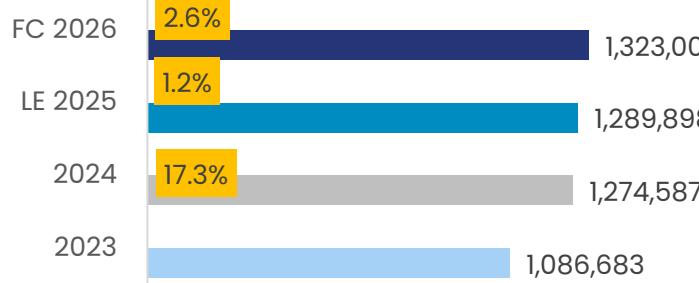
	FC 2026	LE 2025
FC 2026	2.6%	2,045,629
LE 2025	2.0%	1,994,316
2024	14.8%	1,955,457
2023		1,703,272



Total Seat Capacity Forecast | United States

LE2025- FC2026

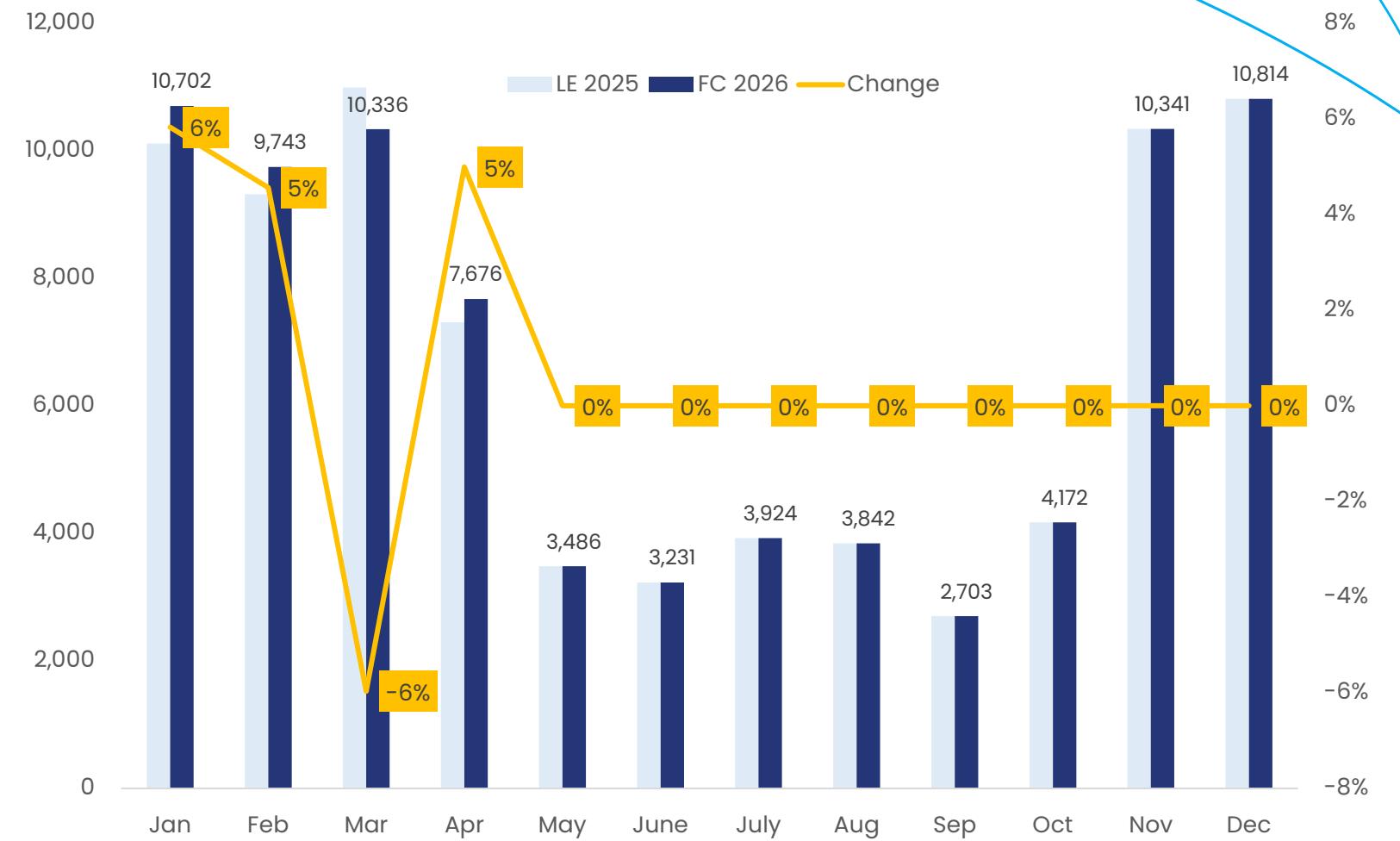
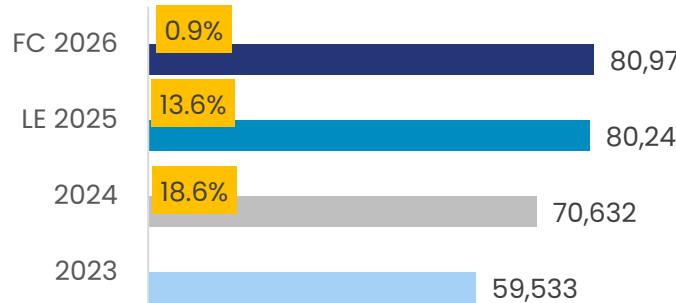
U.S Seat Cap forecasted to grow by **2.6%** by the end of 2025



Total Seat Capacity Forecast | Canada

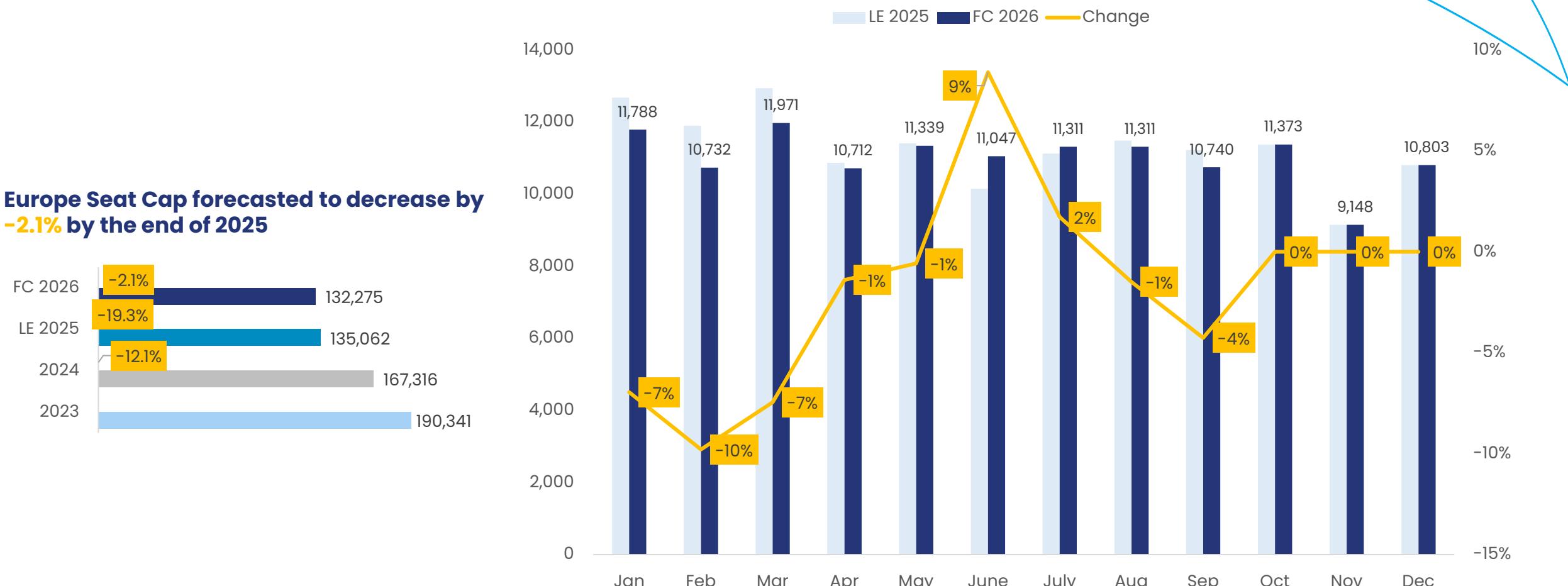
LE2025- FC2026

Canada Seat Cap forecasted to grow by 0.9% by the end of 2025



Total Seat Capacity Forecast | Europe

LE2025- FC2026



Total Seat Capacity Forecast | Latin America

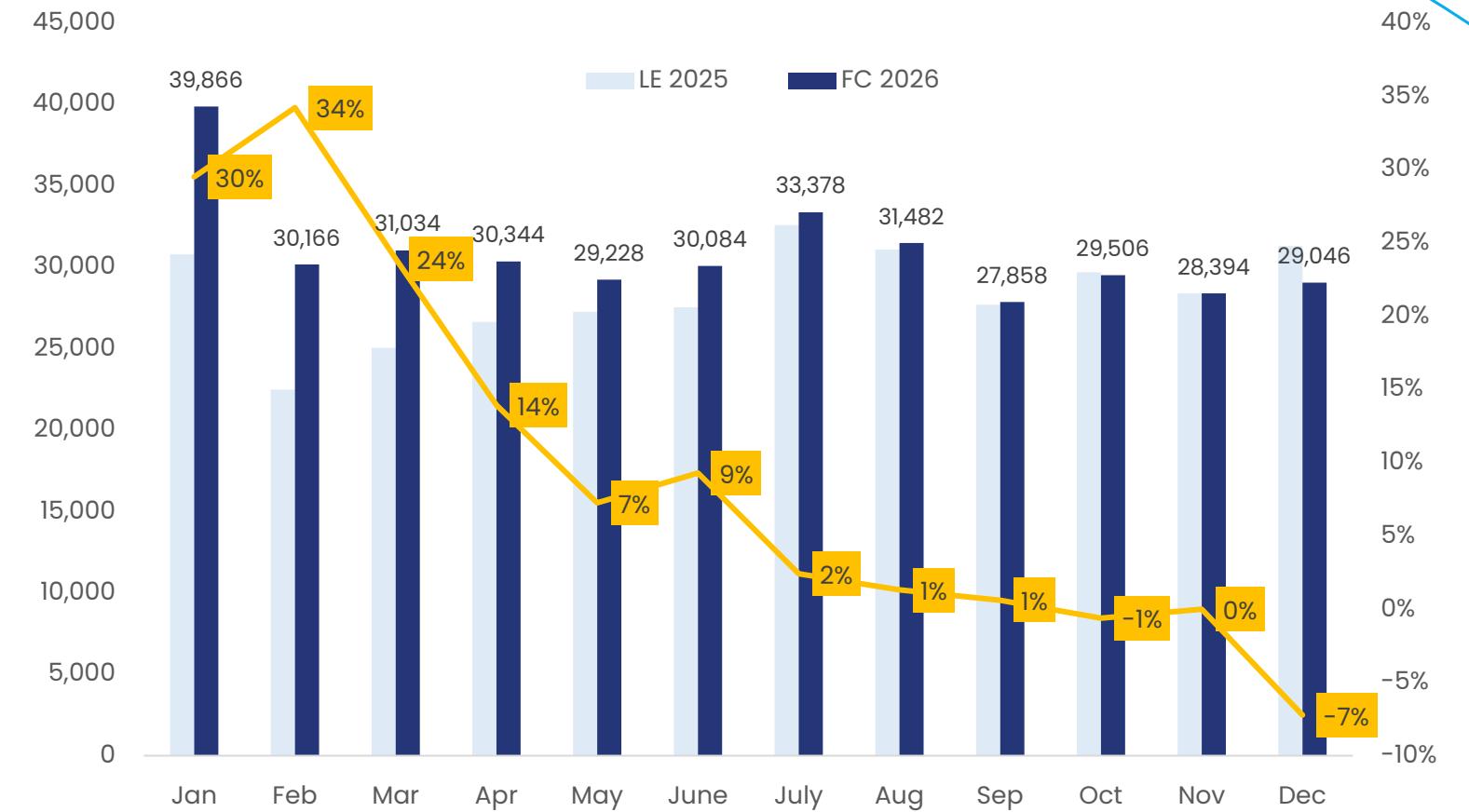
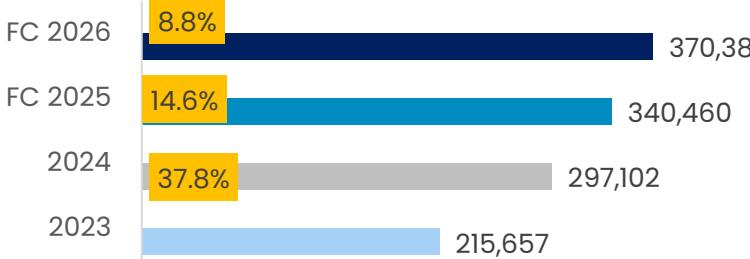
LE2025- FC2026

MoM Comparison

Latin America's seat capacity shows significant growth, over 30% in January and February, driven by

- **LATAM's new Bogota-AUA route** operating three times per week (approximately 522 weekly seats)
- **Aerolineas Argentinas' new services from Buenos Aires (EZE), Mendoza (MDZ), and Córdoba (COR)**, offering a combined total of five weekly frequencies from Argentina (approximately 850 weekly seats).

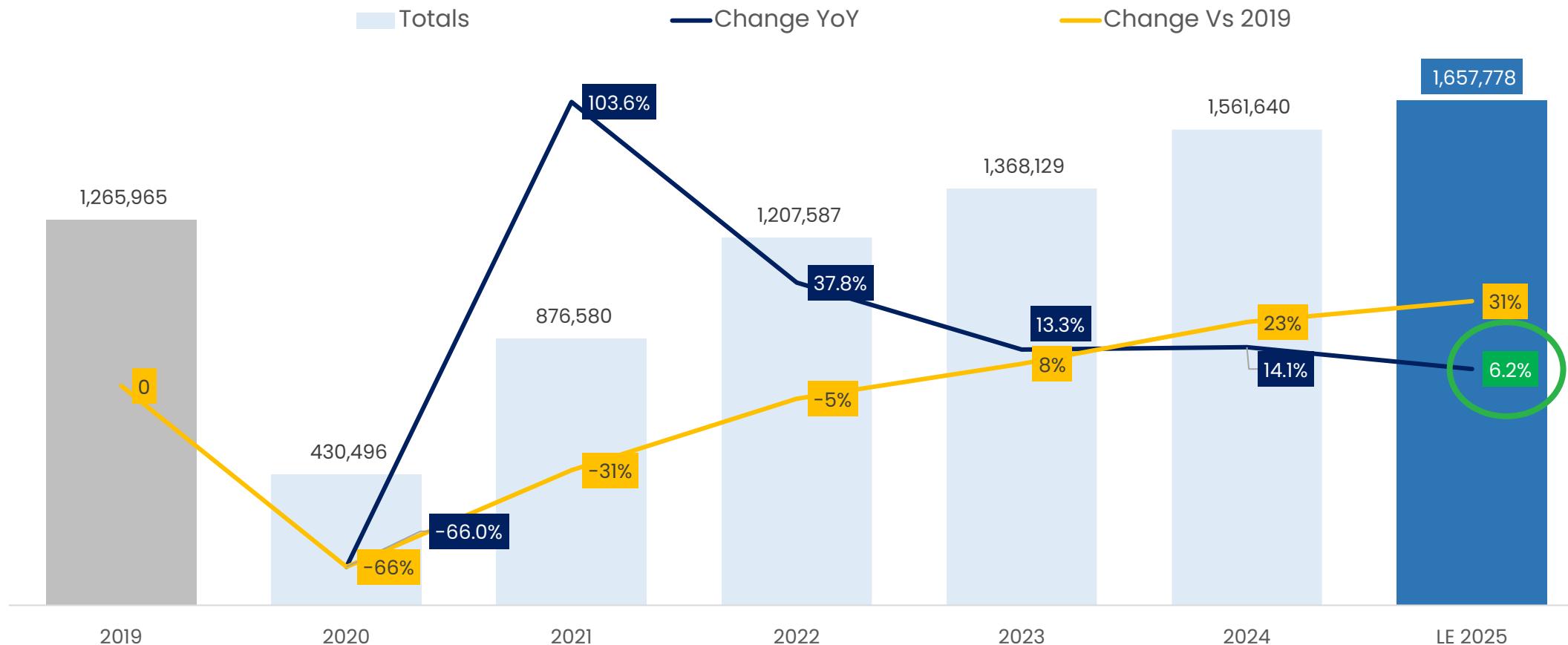
Latin America Seat Cap forecasted to grow by 8.8% by the end of 2025



Latest Estimate Passenger

LE2025

Yearly Revenue Generating Passengers (RGP)



MONTHLY TRAFFIC STATISTICS

Weekly Flight Schedule

Period: Winter 2025-2026



Note: Flight schedules are subject to change without prior notice and should not be considered final

UNITED STATES

AIRLINE	DESTINATION	WINTER PERIOD						
		Sep	Oct	Nov	Dec	Jan	Feb	Mar
 AmericanAirlines	MIAMI	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	CHARLOTTE	14 Double Daily	14 Double Daily	12 2-MON TUE WED 2-THU 2-FRI 2- SAT 2-SUN	12 (+1) 2-MON TUE WED 2-THU 2- FRI 2-SAT 2- SUN	12 (+1) 2-MON TUE WED 2-THU 2- FRI 2-SAT 2- SUN	12 2-MON TUE WED 2-THU 2- FRI 2-SAT 2- SUN	12 2-MON TUE WED 2-THU 2-FRI 2- SAT 2-SUN
	PHILADELPHIA	1 SAT	7 (+6) Daily	8 (+1) Daily + 2 nd SAT	8 Daily + 2 nd SAT	7 Daily	8 Daily + 2 nd SAT	14 (+5) Double Daily
	CHICAGO SEASONAL SERVICE	X	X	1 SAT	1 SAT	4 (+3) MON WED FRI SAT	7 (+6) Daily	7 (+6) Daily
	LA GUARDIA - NEW YORK SEASONAL SERVICE	X	X	X	X	X	1 SAT	1 SAT
	DALLAS SEASONAL SERVICE	X	X	1 SAT	1 SAT	X	1 SAT	1 SAT



FLIGHT SCHEDULE

WINTER 2025-2026

Note: Flight schedules are subject to change without prior notice and should not be considered final

UNITED STATES

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UNITED STATES

AIRLINE	DESTINATION	WINTER PERIOD						
		Sep	Oct	Nov	Dec	Jan	Feb	Mar
jetBlue®	BOSTON	18 (+2) 2-MON 2-TUE 2-WED 2-THU 3-FRI 4-SAT 3-SUN	18 (+2) 2-MON 2-TUE 2-WED 2-THU 3-FRI 4-SAT 3-SUN	16 2-MON TUE WED 2-THU 3-FRI 4-SAT 3-SUN	17 2-MON TUE WED 2-THU 3-FRI 5-SAT 3-SUN	16 2-MON 2-TUE 2-WED 2-THU 2-FRI 4-SAT 2-SUN	25 (+2) 3-MON 3-TUE 3-WED 3-THU 3-FRI 5-SAT 4-SUN	23 3-MON 3-TUE 3-WED 3-THU 3-FRI 5-SAT 3-SUN
	JFK - NEW YORK	14 Double Daily	14 Double Daily	20 3-MON 2-TUE 2-WED 3-THU 3-FRI 4-SAT 3-SUN	15 2-MON TUE WED 2-THU 2-FRI 4-SAT 3-SUN	19 3-MON 2-TUE 2-WED 3-THU 3-FRI 3-SAT 3-SUN	29 (+3) 4x Daily + 5 th SAT	19 2-MON 2-TUE 2-WED 3-THU 3-FRI 4-SAT 3-SUN
	NEWARK	7 Daily	7 Daily	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT
	NEW: FLL				3 TUE THU SAT	3 TUE THU SAT	3 TUE THU SAT	3 TUE THU SAT

Note: Flight schedules are subject to change without prior notice and should not be considered final

UNITED STATES

AIRLINE	DESTINATION	WINTER PERIOD						
		Sep	Oct	Nov	Dec	Jan	Feb	Mar
	ATLANTA	7 Daily	7 Daily	8 (+1) Daily + 2 nd SAT	8 (+1) Daily + 2 nd SAT	14 (+1) Double Daily	14 Double Daily	14 Double Daily
	JFK - NEW YORK	7 Daily	7 Daily	7 Daily	7 Daily	8 Daily + 2 nd SAT	8 Daily + 2 nd SAT	8 Daily + 2 nd SAT
	BOSTON SEASONAL SERVICE	SEASONAL SERVICE	SEASONAL SERVICE	SEASONAL SERVICE	SEASONAL SERVICE	7 Daily	7 Daily	7 Daily
	MINNEAPOLIS SEASONAL SERVICE	SEASONAL SERVICE	SEASONAL SERVICE	SEASONAL SERVICE	SEASONAL SERVICE	2 FRI SUN	2 FRI SUN	2 FRI SUN

Note: Flight schedules are subject to change without prior notice and should not be considered final

UNITED STATES

AIRLINE	DESTINATION	WINTER PERIOD						
		Sep	Oct	Nov	Dec	Jan	Feb	Mar
Southwest	BALTIMORE	2 SAT SUN	2 SAT SUN	1 SAT	1 SAT	1 SAT	4 MON FRI SAT SUN	2 SAT SUN
	ORLANDO	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	8 (+1) Daily + 2 nd SAT
spirit	FORT LAUDERDALE	3 THU SAT SUN	3 THU SAT SUN	3 THU SAT SUN	4 TUE THU SAT SUN			
SURINAM AIRWAYS	MIAMI (VIA CUR)	X	X	X	X	X	X	X
Sun country airlines	MINNEAPOLIS SEASONAL SERVICE	X	X	X	1 SAT	1 SAT	1 SAT	1 SAT
FRONTIER AIRLINES	ATLANTA NEW SEASONAL ROUTE	X	X	X	1 SAT	1 SAT	1 SAT	1 SAT



FLIGHT SCHEDULE

WINTER 2025-2026

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CANADA

AIRLINE	DESTINATION	WINTER PERIOD						
		Sep	Oct	Nov	Dec	Jan	Feb	Mar
 AIR CANADA	TORONTO (NO SERVICES SUMMER SEASON)			5 (+1) MON WED THU SAT SUN	5 MON TUE WED THU SAT			
	TORONTO	3 MON TUE SAT	4 MON TUE THU SAT	9 (+2) Daily + 2 nd SAT SUN	10 (+3) Daily + 2 nd WED SAT SUN	10 (+3) Daily + 2 nd WED SAT SUN	10 (+3) Daily + 2 nd WED SAT SUN	10 (+3) Daily + 2 nd WED SAT SUN

EUROPE

 KLM	AMSTERDAM (VIA BON)	7 Daily		7 Daily		7 Daily	9 (+2) Daily + 2nd FRI SUN	9 (+2) Daily + 2nd FRI SUN	9 (+2) Daily + 2nd FRI SUN
 TUI	AMSTERDAM (VIA CUR)	2 MON FRI		2 MON FRI		2 MON FRI	2 MON FRI	2 MON FRI	2 MON FRI



FLIGHT SCHEDULE

WINTER 2025-2026

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LATIN AMERICA

AIRLINE	DESTINATION	SUMMER PERIOD							
		Sep	Oct	Nov	Dec	Jan	Feb	Mar	
Avianca	BOGOTA	14 (+3) Double Daily	14 (+3) Double Daily	14 (+3) Double Daily	14 (+3) Double Daily	14 (+3) Double Daily	14 (+3) Double Daily	14 (+3) Double Daily	
Copa Airlines	PANAMA	10 Daily and 2 nd MON THU SUN	10 Daily and 2 nd MON THU SUN	11 (+1) Daily and 2 nd THU FRI SAT SUN	10 Daily and 2 nd THU FRI SUN	15 (+4) MON TUE 2-WED 3- THU 2-FRI 3-SAT 3- SUN	14 (+4) MON 2-TUE 2-WED 2-THU 2-FRI 2-SAT 3-SUN	14 (+4) MON 2-TUE 2-WED 2-THU 2-FRI 2-SAT 3-SUN	
SURINAM AIRWAYS	PARAMARIBO (VIA CUR)	2 MON FRI	2 MON FRI	4 2-MON 2-FRI	2 MON FRI	2 MON FRI	2 MON FRI	2 MON FRI	

Note: Flight schedules are subject to change without prior notice and should not be considered final

LATIN AMERICA

AIRLINE	DESTINATION	WINTER PERIOD								
		Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
Wingo	BOGOTA	2 THU SUN								
	MEDELLIN	4 MON WED FRI SUN	4 MON WED FRI SUN	3 WED FRI SUN	3 WED FRI SUN	4 TUE - WED FRI SUN	3 (+1) WED FRI SUN			
	CALI SEASONAL SERVICE	X	X	2 THU SUN	2 THU SUN	2 THU SUN	X	X	X	X
LATAM AIRLINES	LIMA	5 MON WED THU SAT SUN								
	BOGOTA NEW SEASONAL SERVICE				3 MON FRI SAT	3 MON FRI SAT				

Note: Flight schedules are subject to change without prior notice and should not be considered final

LATIN AMERICA

AIRLINE	DESTINATION	WINTER PERIOD								
		Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
GOL	GUARULHOS, BR	2 WED SAT	2 WED SAT	2 WED SAT	3 MON WED SAT	3 MON WED SAT	3 MON WED SAT	2 WED SAT	3 MON WED SAT	3 MON WED SAT
<i>Aerolíneas Argentinas</i>	NEW: CORDOBA, AR					1 THU	1 THU			
	NEW: BUENOS AIRES. AR					3 MON SAT SUN	3 MON SAT SUN			
	NEW: MENDOZA, AR					1 FRI	1 FRI			



FLIGHT SCHEDULE

WINTER 2025-2026

Note: Flight schedules are subject to change without prior notice and should not be considered final

DUTCH CARIBBEAN



FLIGHT SCHEDULE

WINTER 2025-2026

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CARIBBEAN

MONTHLY TRAFFIC STATISTICS



LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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